



CONFIDENTIAL INVESTMENT TEASER

Commercial Gold Processing & Extraction

Location: Near Harare, Zimbabwe **Investment:** \$2.5M USD

DISCLAIMER: OneRow Advisors acts solely as a strategic advisory firm and facilitator for this opportunity. We are not registered brokers, dealers, or financial/investment advisors. This document is intended for informational and discussion purposes only to gauge preliminary interest. It does not constitute a formal solicitation, binding offer, or legal, tax, or investment advice.

1: THE OPPORTUNITY

Unlocking High-Yield African Commodities We are presenting an exclusive opportunity to partner in a highly lucrative, commercial-scale gold processing and extraction operation. Situated in a resource-rich mineral belt near Harare, this project is designed for rapid deployment and high recovery rates using modern industrial plant infrastructure.

Confidentiality Notice: Exact concession coordinates, geological surveys, and identifying details are reserved for the formal due diligence phase following NDA execution.

2: THE ASSET & APPROACH

Modern Infrastructure meets Proven Geology

- **The Geology:** A highly prospective gold concession with favorable historical data and identified continuous mineralization zones.
 - **The Operations:** Moving far beyond artisanal stream mining—this investment fully funds a commercial-grade processing plant (crushing, milling, and advanced recovery circuits) operated by skilled local professionals.
 - **The Advantage:** Mechanized processing ensures dramatically higher yields, operational safety, and full regulatory compliance.
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3: FINANCIAL SNAPSHOT

Compelling Economics & Rapid Pathway to Revenue

- **Capital Injection:** \$2.5 Million USD (25 Lakhs USD)
 - **Primary Use of Funds:** Procurement and installation of heavy processing equipment, secure site infrastructure, and working capital for operational scaling.
 - **Target ROI:** Over 70%
 - **Structure:** Joint Venture / Equity Participation (Tailored structuring available for lead investors).
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SLIDE 4: WHY THIS OPPORTUNITY?

Macro Tailwinds & Local Expertise

- **Global Demand:** Gold remains the ultimate hedge and safe-haven asset, continuously showing strong global demand.
 - **Premium Location:** Zimbabwe's greenstone belts are globally renowned for high-grade gold deposits.
 - **On-Ground Mastery:** Fully managed by a sophisticated local team with deep regulatory knowledge, robust community ties, and a secure operational framework.
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SLIDE 5: INQUIRY & NEXT STEPS

Request the Full Information Memorandum This teaser is intended solely to generate preliminary interest. Qualified investors are invited to initiate the formal process:

1. **Sign NDA:** Execute our Non-Disclosure Agreement.
2. **Access Data Room:** Review the comprehensive business plan, technical overviews, and detailed financial modelling.
3. **Management Dialog:** Schedule an initial consultation with our operational leaders.

Contact Us for the NDA:

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